

— BUILT FOR CPA FIRMS

# Every client's books. One CPA dashboard.

Invite unlimited clients and give each one full bookkeeping or a simple income, expense, and mileage tracker. Their data flows straight into your Expert Dashboard. Clients pay **\$15/month**. Your firm **never pays a cent**.

● ● ● Acme LLC
FULL

INCOME <b>\$8,420</b>	EXPENSES <b>\$3,110</b>	MILEAGE <b>412 mi</b>
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● ● ● Beth's Bakery
SIMPLE

INCOME <b>\$5,260</b>	EXPENSES <b>\$1,940</b>	MILEAGE <b>188 mi</b>
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● ● ● Chen Studio
FULL

INCOME <b>\$12,090</b>	EXPENSES <b>\$4,300</b>	MILEAGE <b>533 mi</b>
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● ● ● app.kiwibooks.ai/expert
Unlimited clients

### Expert Dashboard

Every client's books, one login

**12**  
Active clients

**94%**  
Avg. substantiated

**\$0**  
Your firm pays

CLIENT	ACCESS	STATUS
Acme LLC	Full	<span style="color: green;">●</span> Reconciled
Beth's Bakery	Simple	<span style="color: green;">●</span> Reconciled
Chen Studio	Full	<span style="color: green;">●</span> Reconciled
Dunn & Co.	Full	<span style="color: orange;">●</span> Review
Evans Farm	Simple	<span style="color: green;">●</span> Reconciled

+ 7 more clients

COVERS
Sch C
Sch E
Sch F
Form 1065
1120-S
1120-C
Personal 1040

6 entities / license

✓ **Unlimited clients**

One login, one console. Add as many as you like.

✓ **Simple or Advanced**

Power users get full books; the rest get a 3-tap tracker.

✓ **Tax folder export**

P&L, balance sheet, and tax forms, ready to review and file.

✓ **Dedicated support**

CPAs and clients get a direct video call within 24 hours, with fast resolution.

## \$0

/ your firm

Unlimited clients · one login · no seat fees, ever.

## \$15

/ month, per client

Billed to the client via Stripe · 30-day free trial.

**See it on a call. Or start free.**

A 15-minute call walks the dashboard, the client apps, and the tax-folder export.

**Start free →**

app.kiwibooks.ai/register/cpa

**Book a call**

kiwibooks.ai/callkiwi

kiwibooks.ai
 contact@kiwibooks.ai